



GOOD MORNING  
Have Good Trading Day

WEDNESDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PLUSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28171	-37	-0.13
NIFTY	8510	-11	-0.13

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	59.14	+2.46
HDFCBANK	62.45	+1.08
ICICIBK	10.38	-0.19
INFY	15.86	-0.13
TATAMOTOR	33.06	-2.22
WIPRO	12.08	-0.17

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	23.54
FIIs Index Future	956.93
FIIs Index Options	908.81
FIIs Stock Future	-61.37
FIIs Stock Options	68.76
DII's Eq (Provisional)	-94.71

### CURRENCY

RBI RATE	07-JUL-2015
RUPEE - \$	63.3749
EURO	69.9659
YEN 10	51.6700
GBP	98.8585

## MARKET PLUSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17776	+93	+0.53
NASDAQ	4997	+5	+0.11
NIKKEI	20067	-309	-1.52
HANG SENG	23972	-1003	-4.02
SGX NIFTY	8443	-83	-0.97

### WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	52.07	-0.26
NATURAL GAS	2.704	-0.012
GOLD	1152.3	-0.3
SILVER	14.855	-0.114
COPPER	2.4330	-0.0135

### WORLD EVENTS

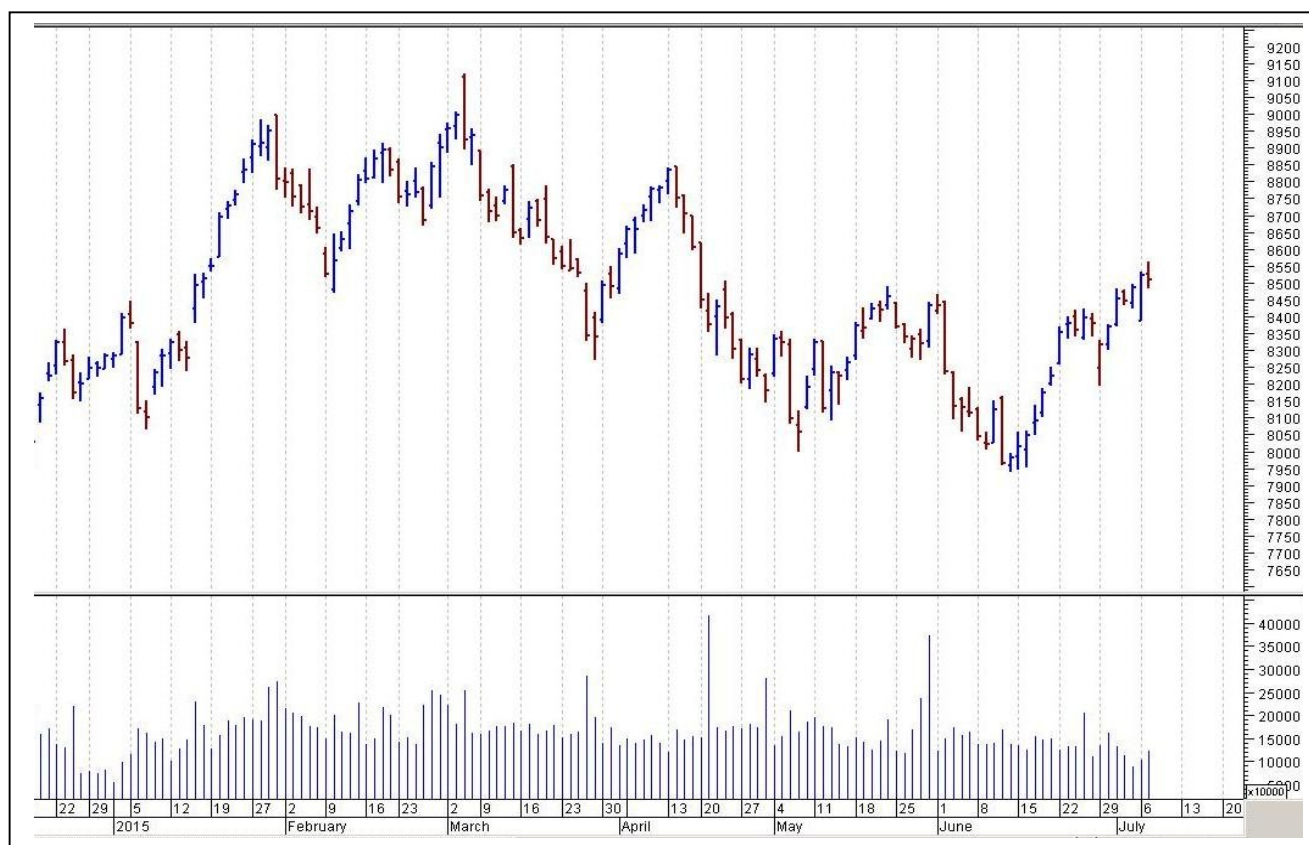
- US: FOMC Meeting Minutes
- Crude Oil Inventories
- FOMC Member Williams Speaks
- UK: Annual Budget Release
- Halifax HPI m/m

## TOP STORY

- Adani in talks to take over L&T's Kattupalli terminal in Chennai (BS)
- HC asks Centre to resume gas supply to Deepak Fertilizers.
- MCX to launch international gold contracts denominated in Rupee (ET)
- TCS' cloud platform ION overcomes setback to rule online exam space (ET)
- Vascon Engineers Gets EPC Order Worth `286 Cr
- Titagarh Wagons gets industrial licence from DIPP for defence production
- Network 18 says floor price OFS by Shinano Retail at `53.40/sh
- PM Modi launches OVL oil block project in Kazakhstan
- Brazil suspends import of Lupin's antibiotic ingredients Environment
- CMC Q1 -Consolidated net profit at Rs 56.3 crore versus Rs 70.6 crore (QoQ)
- HUL and Gillette reach settlement over registration of 7 O' Clock trademark: BS



## NIFTY CHART



## MARKET COMMENTARY

Tuesday turned out to be a disappointing session for the Indian equity indices which ended the trade with marginal losses. Earlier, markets made a positive opening and traded in the green for most part of the day's trade as sentiments remained up-beat after government dismissed the possibility of any material impact on the Indian economy from the developments in Greece, but it anticipates some impact on the rupee from investors pulling out in fear. Ongoing economic developments, progress of monsoons and a possibility of a rate cut too aided the sentiments. A further decline in crude oil prices and a strong rupee have also buoyed the trading sentiments. For today's trade Nifty likely to trade in the range between 8530 – 8550 in the upper side and 8490 - 8470 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8510	8490	8470	8450	8420	8530	8550	8560	8580
USDINR	63.7025	63.61	63.54	63.42	63.3	63.76	63.88	63.95	64.12





### FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
ADANI PORTS	333.85	330	337	342	TRADING CALL
HAVELLS	300.6	297	307	312	TRADING CALL
M&MFIN	294.15	291	298	302	TRADING CALL

### EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
RADICO	88.1	86	92	95	TRADING CALL
MHRIL	280.4	277	298	315	TRADING CALL

### DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GRANULES	NORGES BANK ON AC OF THE GOVT PENSION FUND GLOBAL	B	5,188,577	83
GRANULES	INVESTCO MANAGEMENT LLC	S	8,830,000	83.03
ORTEL	KOTAK MAHINDRA OLD MUTUAL LIFE INSURANCE LIMITED	S	261,400	186

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GRANULES	MORGAN STANLEY ASIA (SINGAPORE) PTE	SELL	4330000	86.78
MEGASOFT	J P M S L A/C COPTHALL MAURITIUS INVESTMENT LTD	SELL	223158	8.03
ORTEL	KOTAK MAHINDRA OLD MUTUAL LIFE INSURANCE LTD	SELL	261174	186

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

AMTEKAUTO



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1500.10	1490.18	1480.27	1502.87	1512.78	1525.47
AMBUJACEM	245.80	243.70	241.60	245.70	247.80	249.80
ASIANPAINT	824.60	800.47	776.33	814.18	838.32	852.03
AXISBANK	586.20	581.45	576.70	586.10	590.85	595.50
BAJAJ-AUTO	2603.70	2588.17	2572.63	2600.53	2616.07	2628.43
BANKBARODA	153.65	151.65	149.65	154.20	156.20	158.75
BHARTIARTL	431.85	429.63	427.42	432.87	435.08	438.32
BHEL	259.00	256.33	253.67	259.47	262.13	265.27
BPCL	932.35	925.28	918.22	934.27	941.33	950.32
CAIRN	179.60	178.53	177.47	180.27	181.33	183.07
CIPLA	646.50	640.85	635.20	649.75	655.40	664.30
COALINDIA	428.90	421.83	414.77	426.27	433.33	437.77
DRREDDY	3739.95	3700.93	3661.92	3727.47	3766.48	3793.02
GAIL	384.45	382.40	380.35	386.05	388.10	391.75
GRASIM	3573.35	3554.37	3535.38	3580.98	3599.97	3626.58
HCLTECH	936.30	923.60	910.90	945.70	958.40	980.50
HDFC	1337.30	1322.40	1307.50	1334.90	1349.80	1362.30
HDFCBANK	1086.85	1079.73	1072.62	1085.62	1092.73	1098.62
HEROMOTOCO	2563.75	2536.17	2508.58	2587.58	2615.17	2666.58
HINDALCO	107.15	106.23	105.32	107.62	108.53	109.92
HINDUNILVR	924.35	917.50	910.65	922.45	929.30	934.25
ICICIBANK	312.60	310.10	307.60	314.05	316.55	320.50
IDEA	181.00	178.70	176.40	180.60	182.90	184.80
IDFC	152.10	150.90	149.70	152.70	153.90	155.70
INDUSINDBK	898.95	891.97	884.98	901.98	908.97	918.98
INFY	980.50	976.33	972.17	983.17	987.33	994.17
ITC	317.35	315.87	314.38	317.58	319.07	320.78
KOTAKBANK	1425.60	1411.50	1397.40	1435.25	1449.35	1473.10
LT	1811.35	1796.37	1781.38	1810.18	1825.17	1838.98
LUPIN	1908.40	1887.93	1867.47	1906.97	1927.43	1946.47
M&M	1317.80	1307.87	1297.93	1320.93	1330.87	1343.93
MARUTI	3972.15	3950.63	3929.12	3977.22	3998.73	4025.32
NMDC	115.65	115.07	114.48	115.68	116.27	116.88
NTPC	134.45	132.87	131.28	135.58	137.17	139.88
ONGC	304.95	303.35	301.75	306.20	307.80	310.65
PNB	145.10	144.00	142.90	145.35	146.45	147.80
POWERGRID	138.60	137.40	136.20	139.45	140.65	142.70
RELIANCE	1003.25	996.63	990.02	1006.62	1013.23	1023.22
SBIN	272.90	270.38	267.87	272.52	275.03	277.17
VEDL	158.55	183.73	179.17	189.62	194.18	200.07
SUNPHARMA	885.35	876.30	867.25	884.05	893.10	900.85
TATAMOTORS	431.55	427.80	424.05	431.75	435.50	439.45
TATAPOWER	73.75	73.05	72.35	74.20	74.90	76.05
TATASTEEL	298.20	295.18	292.17	299.12	302.13	306.07
TCS	2616.25	2597.20	2578.15	2622.05	2641.10	2665.95
TECHM	471.40	465.07	458.73	470.88	477.22	483.03
ULTRACEMCO	3161.50	3114.93	3068.37	3149.57	3196.13	3230.77
WIPRO	553.80	550.23	546.67	556.27	559.83	565.87
YESBANK	862.00	852.87	843.73	865.38	874.52	887.03



## CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No :NSE/FAOP/30114:- Adjustment of Futures and Options contracts in the security FEDERALBNK. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e 2. The revised market lot would be 4000 wef JULY 08, 2015

NSE Download Ref No :NSE/FAOP/30115:- Adjustment of Futures and Options contracts in the security KOTAKBANK. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e 2. The revised market lot would be 500 JULY 08, 2015

NSE Download Ref.No.:NSE/CML/30138:- Suspension of trading in equity shares - Palred Technologies Ltd due to Scheme of Arrangement- Capital Reduction wef July 8, 2015

NSE Download Ref.No.:NSE/CML/30145:-Suspension of trading in equity shares - Kirloskar Brothers Investments Limited due to Scheme of Amalgamation wef July 9, 2015

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
FEDERALBNK	8-Jul-15	Bonus 1:1	
GREENPLY	8-Jul-15	Annual General Meeting / Dividend	3
KOTAKBANK	8-Jul-15	Bonus 1: 1	
CAIRN	8-Jul-15	Annual General Meeting / Dividend	4
MBLINFRA	8-Jul-15	Annual General Meeting / Dividend	3
KTKBANK	8-Jul-15	Annual General Meeting / Dividend	5
ECLERX	9-Jul-15	Annual General Meeting / Dividend	35
CYIENT	9-Jul-15	Annual General Meeting / Dividend	5
RBL	9-Jul-15	Annual General Meeting / Dividend	7
BAJAJHLDNG	9-Jul-15	Annual General Meeting / Dividend	32.5
NOCIL	9-Jul-15	Annual General Meeting / Dividend	1
SWARAJENG	9-Jul-15	Dividend	33
WENDT	9-Jul-15	Annual General Meeting / Dividend	15
21STCENMGM	9-Jul-15	Annual General Meeting / Dividend	2
BAJAJFINSV	9-Jul-15	Annual General Meeting / Dividend	1.75
SHREYAS	9-Jul-15	Annual General Meeting / Dividend	1.3
MAHSCOOTER	9-Jul-15	Annual General Meeting / Dividend	30
BAJFINANCE	9-Jul-15	Annual General Meeting / Dividend	18
GICHSGFIN	9-Jul-15	Annual General Meeting / Dividend	5
ZEEL	9-Jul-15	Annual General Meeting / Dividend	2.25
SILINV	9-Jul-15	Dividend	1.25
BAJAJ-AUTO	9-Jul-15	Annual General Meeting / Dividend	50

## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1134/\$1110 & Resistance = \$1184/\$1209.
- Crude oil range->\$48 to \$58.
- Stocks Tumble around World as Commodities Sink; Treasuries Gain: - Stocks from developed nations to emerging markets tumbled after a selloff in Chinese equities sparked a rout in commodities. Investors sought the relative safety of the dollar and Treasuries as Greek debt talks continued.
- Chinese Trading Suspensions Freeze \$1.4 Trillion of Shares amid Rout: - Chinese companies have found a guaranteed way to prevent investors from selling their shares: suspend trading. Almost 200 stocks halted trading after the close on Monday, bringing the total number of suspensions to 745, or 26 percent of listed firms on mainland exchanges, according to data compiled by Bloomberg. Most of the halts are by companies listed in Shenzhen, which is dominated by smaller businesses.
- Gold falls as dollar rallies on Greek debt woes: - Gold prices declined on Tuesday, as the U.S. dollar rallied to a one-month peak amid ongoing Greek debt worries.
- U.S. natural gas futures hit 1-month low on mild July weather outlook: - U.S. natural gas prices extended sharp losses from the previous session on Tuesday to hit a one-month low as forecasts for mild weather across the U.S. in the weeks ahead dampened demand expectations for the fuel.
- U.S. oil prices hit fresh 3-month low ahead of API supply data: - West Texas Intermediate oil futures extended heavy losses from the previous session on Tuesday to hit a fresh three-month low as traders looked ahead to weekly data on U.S. stockpiles of crude and refined products later in the day.

## TRENDS & OUTLOOK – DATE: 08- July- 2015

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	25500	25800	26127	26330	26640
SILVER (Sept)	32700	33600	35000	36365	37400

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	336	342	349	355	361
ZINC (July)	119.50	122.20	125	128.35	130.30
LEAD (July)	105.10	107.8	110.25	112.25	114.75
NICKEL (July)	654	675	702	736	754

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (July)	3130	3220	3325	3409	3535
NATURAL GAS (July)	162	167	174	179	183

### DATE TALKS : TODAY'S ECONOMIC DATA :

Eurogroup Meetings, Annual Budget Release of GBP, Crude Oil Inventories, 10-y Bond Auction, FOMC Meeting Minutes, FOMC Member Williams Speaks.





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